

## Joel M. Everest

Principal

Birmingham

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Joel Everest devotes the majority of his practice to defending brokerage firms, RIAs, and financial professionals in regulatory investigations and customer-filed claims in court and arbitration. He has handled matters in more than half of the states, Washington D.C., and Puerto Rico related to all manner of securities issues and virtually every type of investment product.

As a member of Bressler's Senior and Vulnerable Investor Group, Joel also advises corporate clients on issues related to preventing and reporting senior financial abuse.

Joel prides himself on providing top-level service to his clients at all stages: from drafting persuasive briefs to poring over documents in discovery to bringing it all together in a convincing closing argument. He aims to explore creative options for success while staying as efficient as possible.

Joel graduated *magna cum laude* from University of Alabama School of Law, where he served as Senior Editor of the Alabama Law Review and was named to the Order of Barristers for excellence in oral advocacy.

### Speaking Engagements & Events

FINRA Expungement - The Latest on Recent Rule Changes Effective 10/16/2023

Webinar, 09.20.2023

### Get to Know Joel

When he's not thinking about securities litigation, Joel spends time with his wife chasing their three children under the age of 5.

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Birmingham, AL 35203

### AREAS OF PRACTICE

Expungements

Financial Institutions

Financial Institutions Advisory  
Practice

Financial Institutions  
Enforcement Defense

Financial Institutions Internal  
Investigations

Financial Institutions Litigation  
and Arbitration

General Litigation

Retail Client Relationships

Senior & Vulnerable Investor  
Group

### EDUCATION

- University of Alabama School of Law, J.D., *magna cum laude*, 2009
- University of Alabama, B.A., *summa cum laude*, 2006

### ADMISSIONS

Alabama

Florida

U.S. District Court, Northern,  
Middle and Southern Districts

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of Florida